

**世界を変えるメガトレンド
～人口予測から読み解く21世紀の
国際政治～**

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アメリカンセンター

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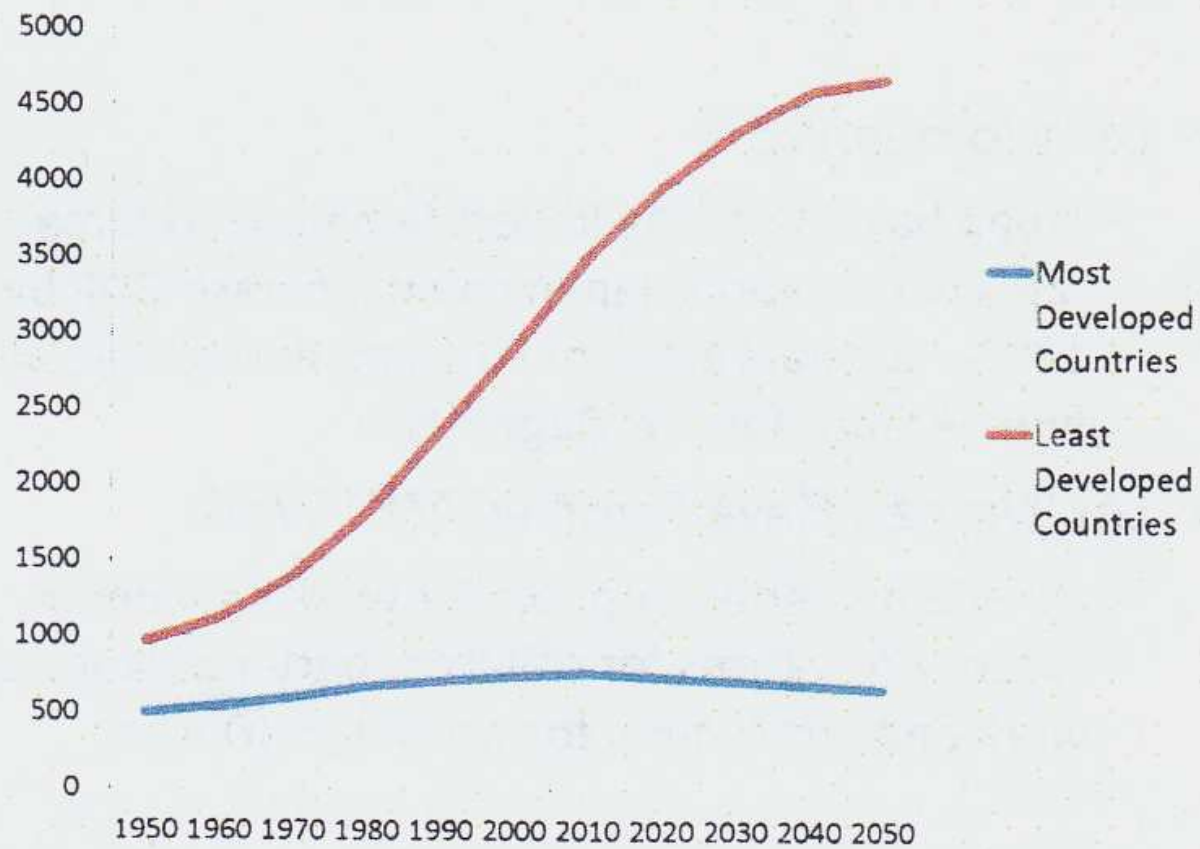
講演会のテーマ

- 人口減少に転じる日本や韓国、一人っ子政策の結果として少子高齢化に直面する中国、そして移民の受け入れでこれからも人口増加が続くアメリカ。今後数十年間の人口予測をもとにすると、世界の国々は「高齢化が進む**先進国**」「バランスのとれた人口構成で経済成長が見込まれるブラジル、トルコ、ベトナムなどの**新興国**」「若者の割合がきわめて高く、政治経済体制が脆弱な**イスラム圏を中心とした国々**」の3つに分類されると教授はいいます。
- こうした動向はアジア太平洋の安全保障にどのような影響を及ぼすのでしょうか。そして、人口変動が続く世界の安定と繁栄のために、日米などの先進国はどう協力すればいいのでしょうか。

The World Is Changing in New ways

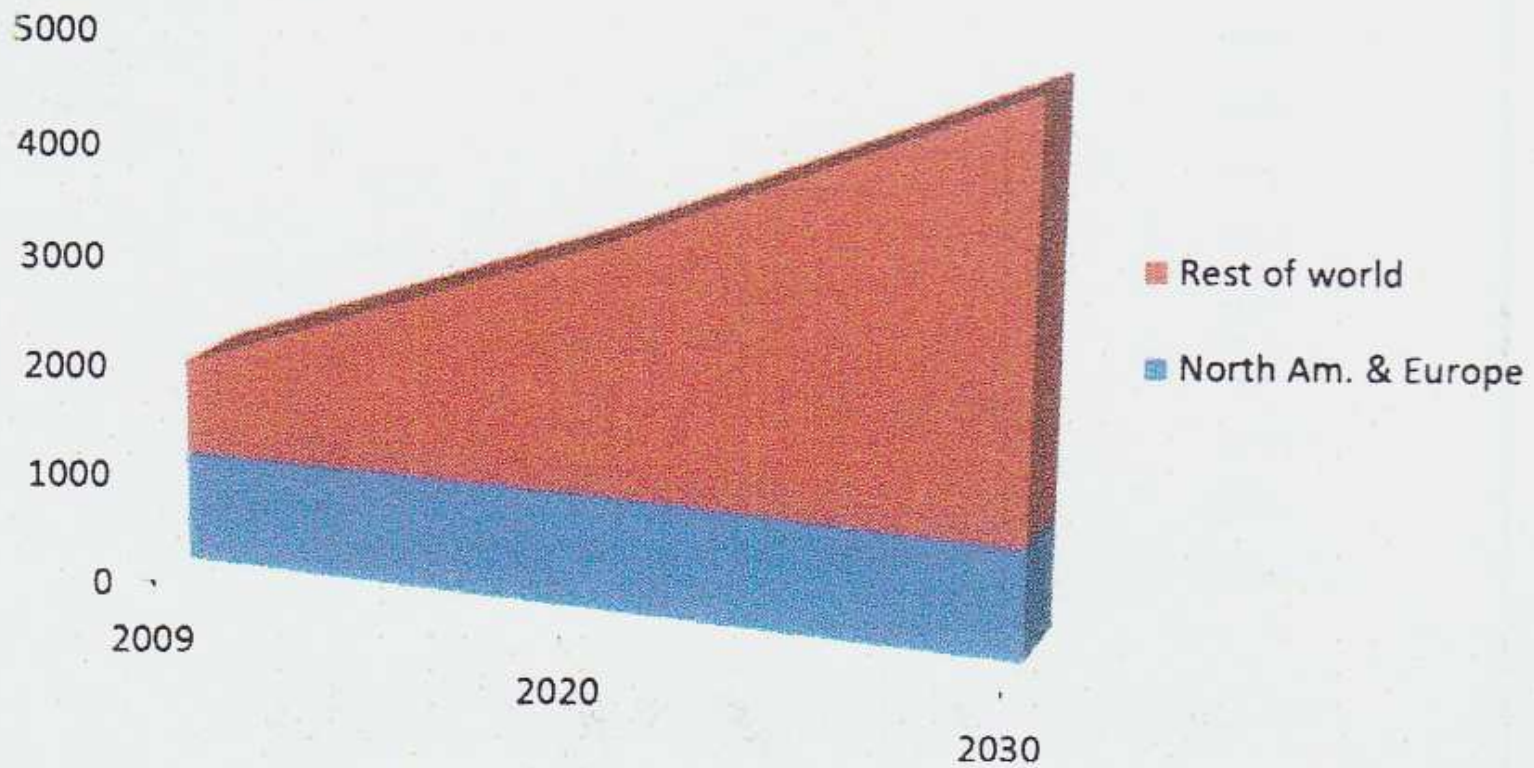
- There will be unprecedented aging and the loss of young workers and consumers in rich countries
- Urbanization is shifting population locations and employment
- The Global Middle Class, which is poorer and in poorer countries, will be the major source of economic growth instead of rich country populations and China
- China is slowing down and will enter its own demographic crisis
- ALL OF THESE TRENDS ARE AFFECTING JAPAN PERHAPS MORE STRONGLY THAN ANY OTHER NATION

Global Labor Force Growth (millions)



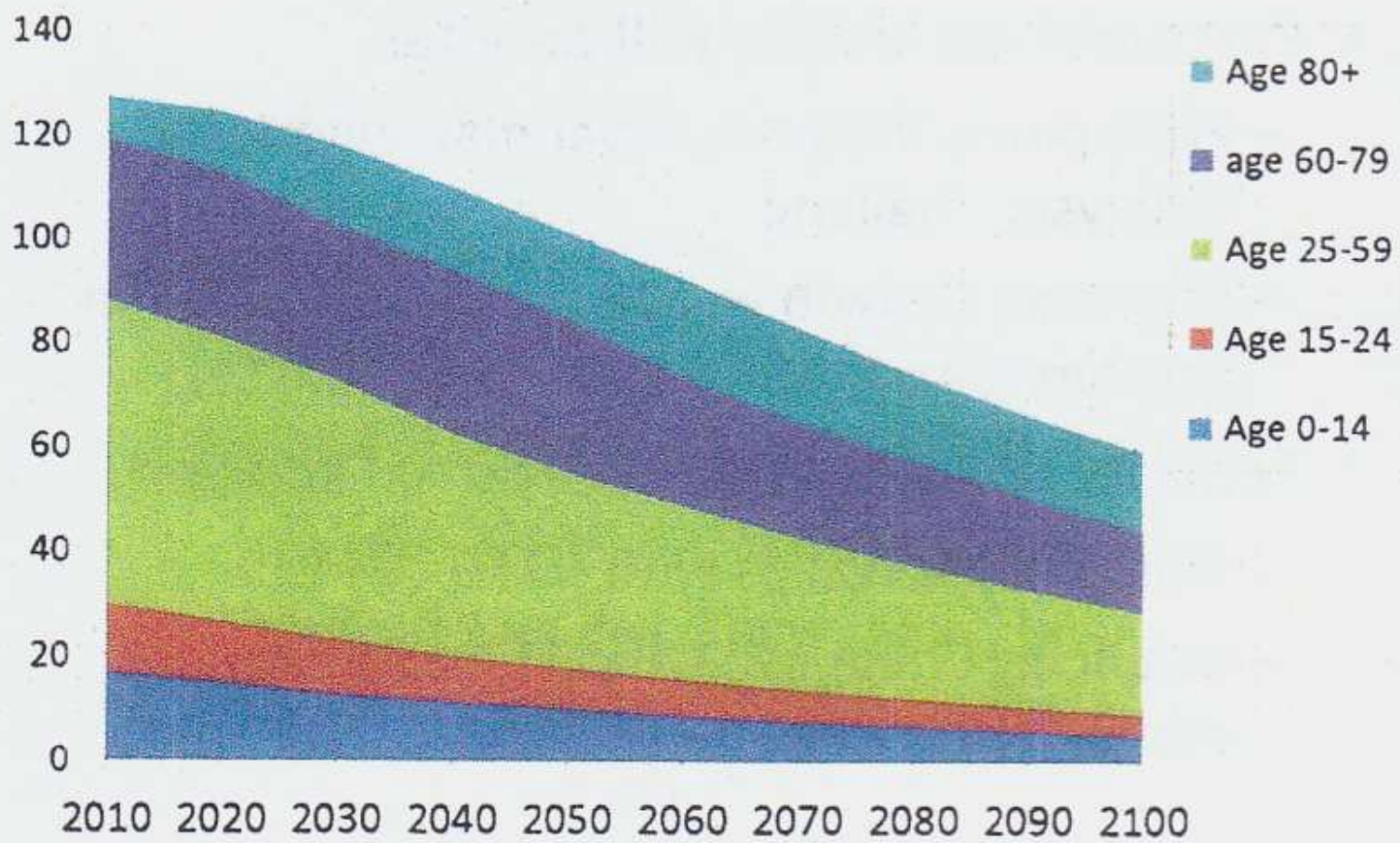
The Global Middle Class

Millions

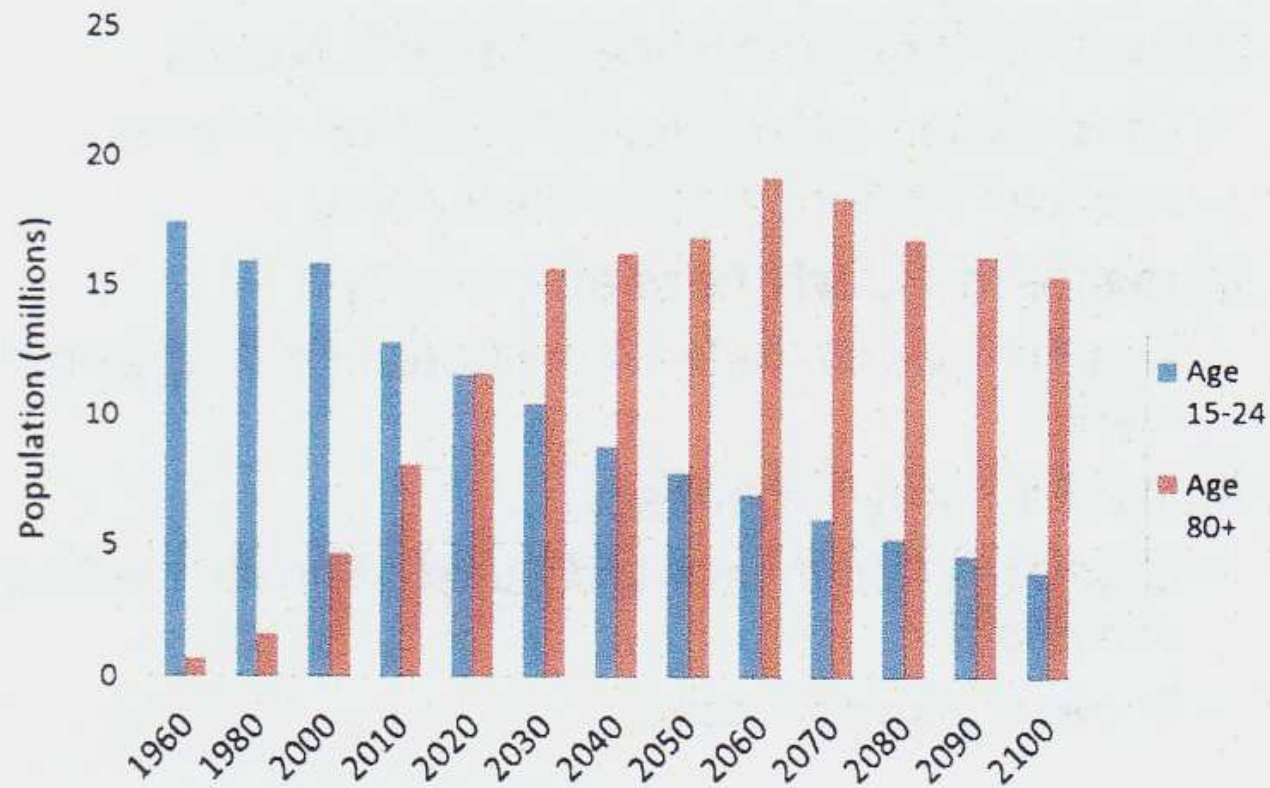


Japan's Population by Age Group

Projection to 2100 (millions)

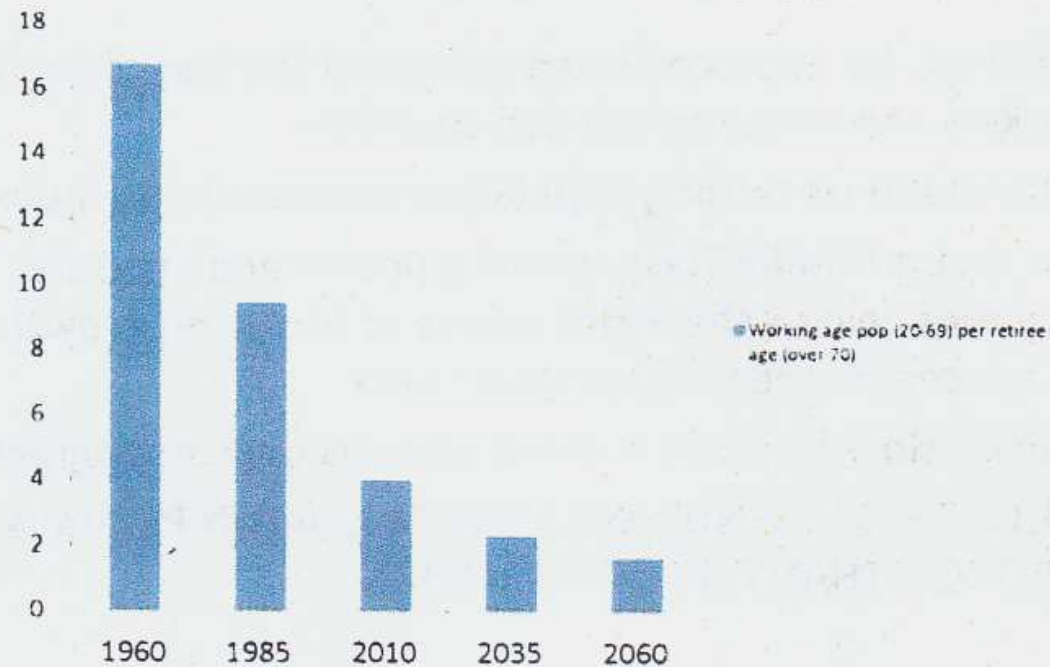


Old vs. Young in Japan, 1960-2100

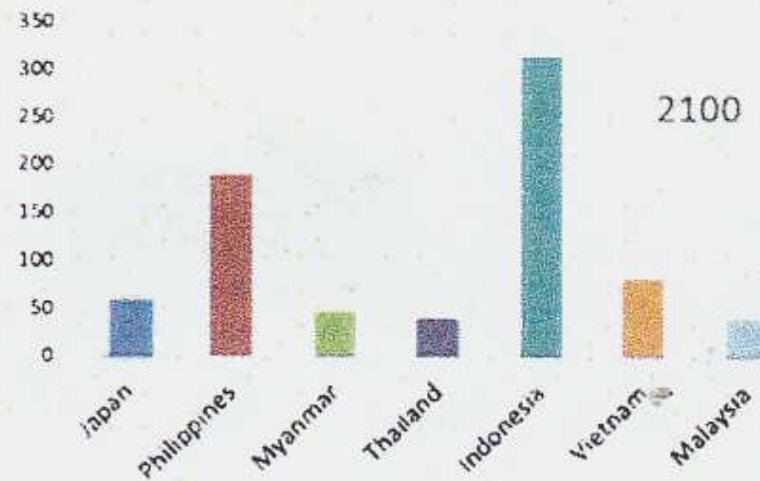
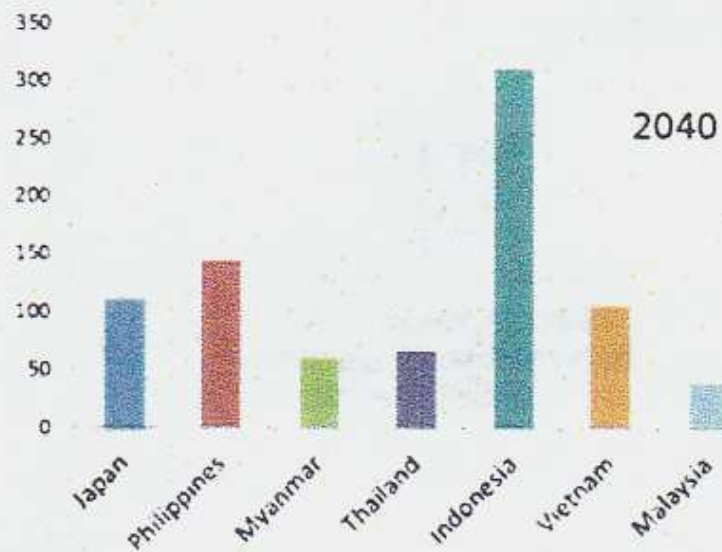
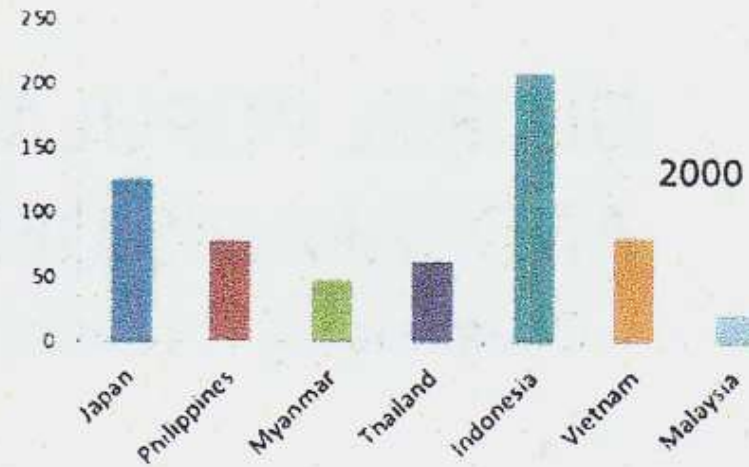
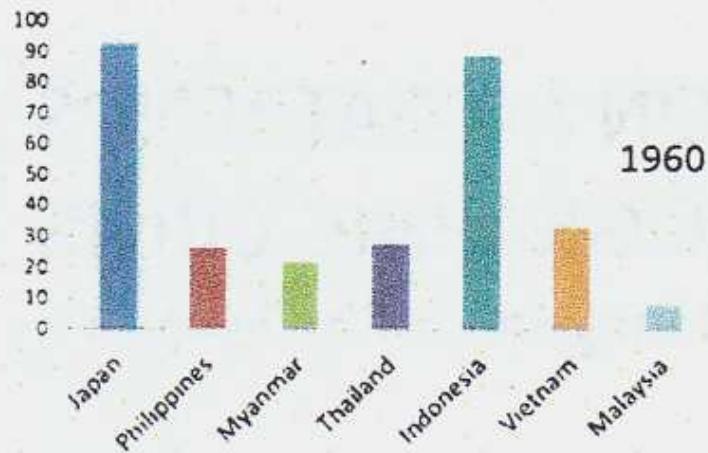


Pension and Health Support Ratios in Japan, 1960-2060

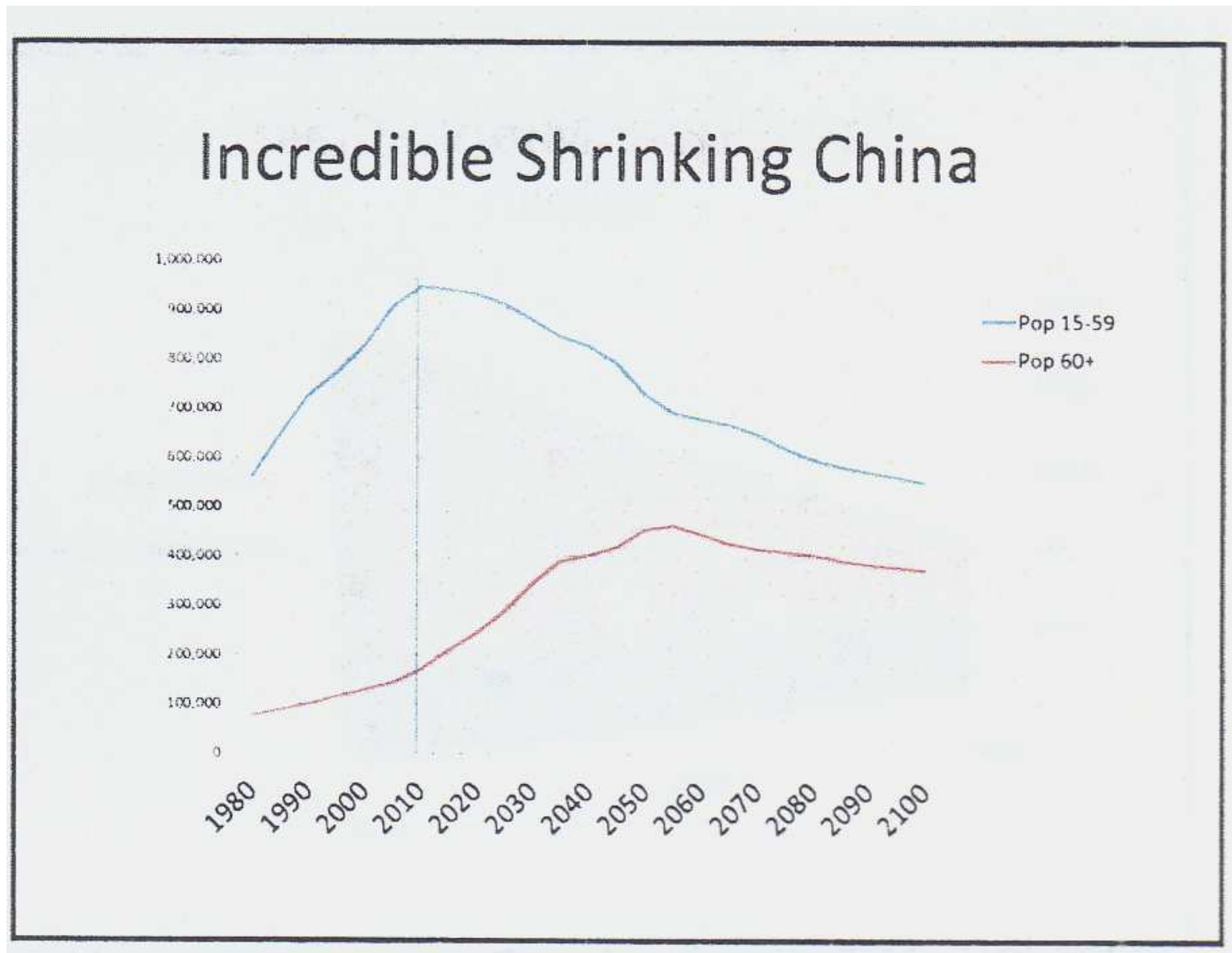
Working age pop (20-69) per retiree age pop (over 70)



Japan in Asia: A Different Future



中国の人口予測



Solutions (1)

- Let Women Work
 - Japan has one of the lowest female workforce rates in the world; Japan could increase GDP by 12% -- 10 years growth! – by equalizing male and female labor force engagement.
- Let Women Have Families AND Work
 - On-site nurseries, support for working women, career allowances for children, better balance of work and family time for women AND men

Solutions (2)

- Allow Immigration to Meet Japan's Needs
 - Construction, elder care, agriculture & fisheries
 - Science and Technical/High Skill workers
- Innovate in Elderly Care and Lifestyle
 - Become a world leader in the fastest growing global market
- Be Global, Stay Japanese
 - Emphasize Community and Quality, Borrow the Best and Improve
 - Recreate Japan's success

Solutions (3)

- Partnerships in Asia will be vital
 - Philippines, Vietnam, Myanmar, Indonesia, Malaysia, Thailand
 - Economic Growth will be mainly in south and southeast Asia, Africa and the Middle East
- Security will depend on external support
 - Closer relationships with NATO, ANZUS
 - Balancing China, which will face its own demographic crisis very soon